

Attn: Zane Lawhorn  
310 Locust Street  
Suite 7  
Princeton, West Virginia 24740

Date: October 24, 2016

Re: King Highway Project

LETTER OF INTENT

Mr. Lawhorn,

We are pleased to extend to you **\$100 (One Hundred) Million** dollars in interest free financing as initial funding for the King Coal Highway project.

This intent is contingent upon the project becoming a private, non-profit highway owned by the people of the counties wherein lie the highway and any county adjoining the route. In addition, as we discussed this highway is to be constructed per your request with in-state contractors and with in-state employment. Approval must be obtained from local, state and federal governments that no taxes or tolls will be applied to the people for the construction and/or maintenance of this highway.

Funding will be extended when all terms and conditions of financing have been consummated. Subject to a legally binding contract mutually accepted by parties of interest. This Letter of Intent is valid for a period of one year from the date of the executed Agreement.

Respectfully,



William Baker / Director  
I AM WHO AM - AZ Corporate Sole  
1038 N. Eisenhower Dr. PMB 280  
Beckley, WV. 25801  
Legal Contact: Michael R. Curry 312-593-1404

